

KEDIA ADVISORY



DAILY ENERGY REPORT

22 Aug 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Sep-25	5493.00	5568.00	5475.00	5563.00	1.59
CRUDEOIL	20-Oct-25	5458.00	5553.00	5458.00	5546.00	1.54
CRUDEOILMINI	19-Sep-25	5494.00	5568.00	5478.00	5563.00	1.55
CRUDEOILMINI	20-Oct-25	5478.00	5552.00	5472.00	5547.00	1.59
NATURALGAS	26-Aug-25	240.40	248.80	238.50	248.00	3.81
NATURALGAS	25-Sep-25	248.40	256.80	247.70	256.50	3.55
NATURALGAS MINI	26-Aug-25	240.30	248.70	238.40	248.00	-30.20
NATURALGAS MINI	25-Sep-25	249.00	256.80	248.00	256.50	-6.90

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	63.48	63.67	62.52	63.49	0.44
Natural Gas \$	2.8100	2.8490	2.7400	2.8040	2.18
Lme Copper	9727.54	9754.05	9680.95	9745.30	0.11
Lme Zinc	2782.59	2791.90	2762.35	2768.05	-0.73
Lme Aluminium	2566.80	2584.50	2563.70	2582.60	0.68
Lme Lead	1979.79	1985.38	1969.88	1973.55	-0.57
Lme Nickel	15009.00	15031.00	14896.88	14916.13	-0.63

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Sep-25	1.59	-11.30	Short Covering
CRUDEOIL	20-Oct-25	1.54	3.10	Fresh Buying
CRUDEOILMINI	19-Sep-25	1.55	-13.20	Short Covering
CRUDEOILMINI	20-Oct-25	1.59	-8.72	Short Covering
NATURALGAS	26-Aug-25	3.81	-30.41	Short Covering
NATURALGAS	25-Sep-25	3.55	-8.01	Short Covering
NATURALGAS MINI	26-Aug-25	3.77	-30.20	Short Covering
NATURALGAS MINI	25-Sep-25	3.47	-6.90	Short Covering

Technical Snapshot



SELL CRUDEOIL SEP @ 5600 SL 5700 TGT 5500-5420. MCX

Observations

Crudeoil trading range for the day is 5442-5628.

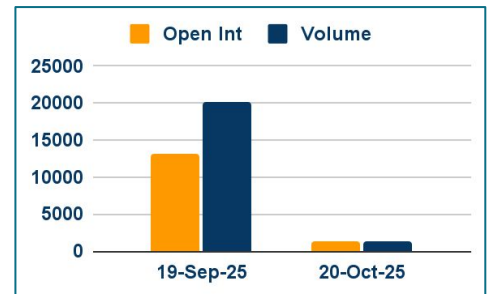
Crude oil prices edged up bolstered by signs of strong demand in the United States.

U.S. crude inventories fell by 6 million barrels last week to 420.7 million barrels, the U.S. EIA said.

US resumes imports of Venezuelan oil under new license to Chevron

Investors are closely monitoring steps in talks to end the Russia-Ukraine war, as any progress could influence sanctions on Russian crude exports.

OI & Volume



Spread

Commodity	Spread
CRUDEOIL OCT-SEP	-17.00
CRUDEOILMINI OCT-SEP	-16.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Sep-25	5563.00	5628.00	5595.00	5535.00	5502.00	5442.00
CRUDEOIL	20-Oct-25	5546.00	5614.00	5580.00	5519.00	5485.00	5424.00
CRUDEOILMINI	19-Sep-25	5563.00	5626.00	5594.00	5536.00	5504.00	5446.00
CRUDEOILMINI	20-Oct-25	5547.00	5604.00	5576.00	5524.00	5496.00	5444.00
Crudeoil \$		63.49	64.38	63.94	63.23	62.79	62.08

Technical Snapshot



BUY NATURALGAS AUG @ 245 SL 240 TGT 252-256. MCX

Observations

Naturalgas trading range for the day is 234.8-255.4.

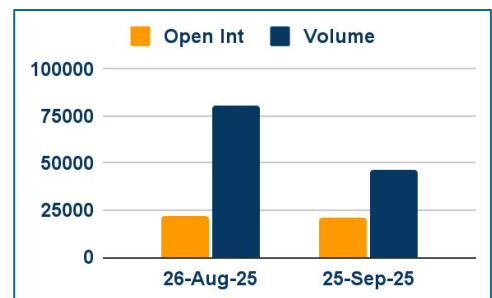
Natural gas climbed on recent declines in daily output and an increase in gas flows to LNG export plants.

Average gas output in the Lower 48 states rose to 108.4 billion cubic feet per day so far in August.

Average gas demand in the Lower 48 states, would ease from 110.8 bcf/d to 106.8 bcf/d next week.

Meteorologists forecast the weather will remain mostly near normal through September 5, which is about the same as previously expected.

OI & Volume



Spread

Commodity	Spread
NATURALGAS SEP-AUG	8.50
NATURALGAS MINI SEP-AUG	8.50

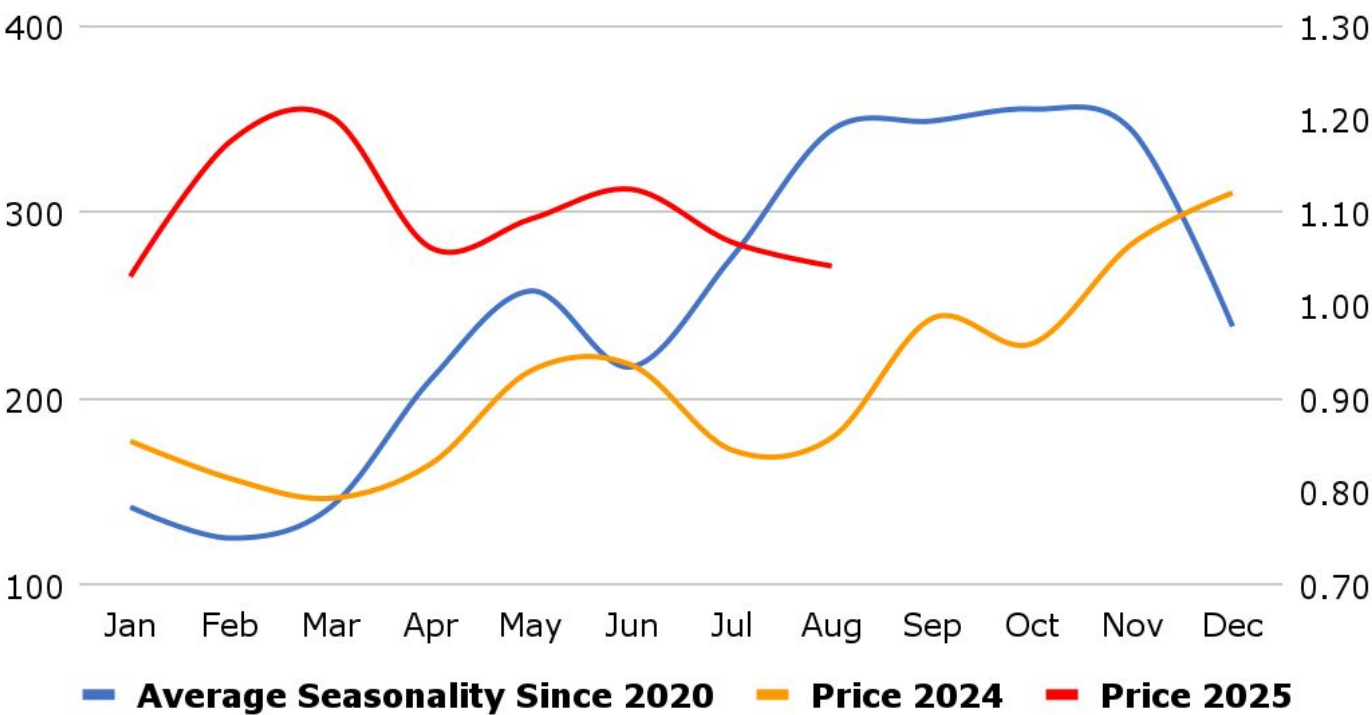
Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Aug-25	248.00	255.40	251.70	245.10	241.40	234.80
NATURALGAS	25-Sep-25	256.50	262.80	259.70	253.70	250.60	244.60
NATURALGAS MINI	26-Aug-25	248.00	256.00	252.00	245.00	241.00	234.00
NATURALGAS MINI	25-Sep-25	256.50	263.00	260.00	254.00	251.00	245.00

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Aug 18	EUR	Trade Balance
Aug 18	USD	NAHB Housing Market Index
Aug 19	EUR	Current Account
Aug 19	USD	Building Permits
Aug 19	USD	Housing Starts
Aug 20	USD	API Weekly Statistical Bulletin
Aug 20	EUR	German PPI m/m
Aug 20	EUR	Final Core CPI y/y
Aug 20	EUR	Final CPI y/y
Aug 20	EUR	German 30-y Bond Auction
Aug 20	USD	Crude Oil Inventories
Aug 20	USD	FOMC Meeting Minutes
Aug 21	EUR	French Flash Manufacturing PMI

Date	Curr.	Data
Aug 21	EUR	German Flash Services PMI
Aug 21	EUR	Flash Manufacturing PMI
Aug 21	EUR	Flash Services PMI
Aug 21	USD	FOMC Member Bostic Speaks
Aug 21	USD	Unemployment Claims
Aug 21	USD	Philly Fed Manufacturing Index
Aug 21	USD	Flash Manufacturing PMI
Aug 21	USD	Flash Services PMI
Aug 21	EUR	Consumer Confidence
Aug 21	USD	Existing Home Sales
Aug 21	USD	CB Leading Index m/m
Aug 21	USD	Natural Gas Storage
Aug 21	All	Jackson Hole Symposium

News you can Use

The S&P Global Japan Manufacturing PMI edged up to 49.9 in August 2025 from a final 48.9 in July, surpassing market forecasts of 49, preliminary estimates showed. The latest figure marked the thirteenth contraction in factory activity over the past 14 months, driven by a further fall in overall sales, including a solid drop in foreign sales—the fifth consecutive monthly decline. This indicates that growth is currently being largely fueled by domestic demand. The ongoing weakness in sales suggests that a recovery in manufacturing output may be difficult to sustain unless there is an improvement in demand in the near term. The S&P Global Japan Services PMI dropped to 52.7 in August 2025 from July's five-month high of 53.6, a flash estimate showed. Still, it marked the fifth consecutive month of expansion in the services sector, primarily driven by a further rise in new orders even as overseas demand recorded a solid decline. The S&P Global Japan Composite PMI rose to 51.9 in August 2025 from 51.6 in July, a flash estimate showed. It marked the fifth straight month of private sector expansion and the fastest pace since February, supported by renewed growth in factory output and solid gains in services activity.

British inflation looks set to hit 4% next month, double the Bank of England's target and a level likely to add to nervousness at the central bank about the risk of price growth getting stuck at a stubbornly high rate. Consumer prices climbed by 3.8% in July, data showed, the fastest annual rise for a Group of Seven economy and approaching the BoE's forecast of a 4% peak in September. By comparison, U.S. inflation held at 2.7% in July and in the euro zone it is expected to stay around 2%. British inflation has been above the BoE's 2% target almost constantly since May 2021. Little wonder then that the central bank - which saw its standing fall in the eyes of the public when inflation jumped in 2022 - has suggested that its already gradual run of interest rate reductions might slow, even with the jobs market weakening. That would be a blow to Prime Minister Keir Starmer and finance minister Rachel Reeves who are seeking to speed up Britain's slow-moving economy. They have pointed to the five rate cuts since they came into office as a sign of progress.

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